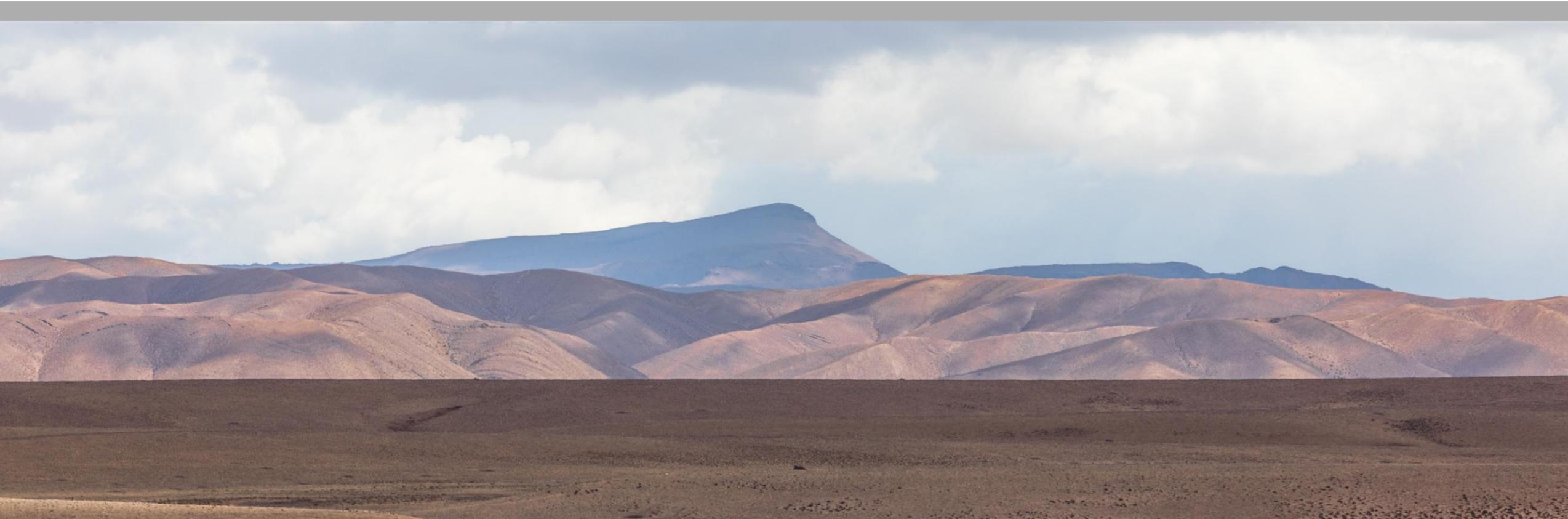


Building A Drill-Ready Portfolio

2026



CSE: PRCG

www.precoregold.com

Forward Looking Statements

This presentation contains forward-looking statements. All statements, other than of historical facts, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future including, without limitation, future geological work or exploration programs, the potential positive exploration results, the timing of the exploration results, the ability of the Company to finance exploration programs and the potential mineralization or potential mineral resources are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "to earn", "to have", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company's ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, failure to meet expected, estimated or planned exploration expenditures, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company's expectations, general business and economic conditions, changes in world gold markets, sufficient labor and equipment being available, changes in laws and permitting requirements, unanticipated weather changes, title disputes and claims, environmental risks as well as those risks identified in the Company's annual Management's Discussion and Analysis. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described and accordingly, readers should not place undue reliance on forward-looking statements. Although the Company has attempted to identify important risks, uncertainties and factors which could cause actual results to differ materially, there may be others that cause results not to be as anticipated, estimated or intended. The Company does not intend, and does not assume any obligation, to update these forward-looking statements except as otherwise required by applicable law.

Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.

Qualified Person

The scientific and technical content contained within this corporate presentation has been reviewed and approved by Mr. Louis Gariépy, P.Eng (OIQ #107538), Lead Technical Advisor of Precore Gold Corp., who is a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

Why Invest in Precore Gold Corp.



Focused on generating shareholder returns and capitalizing on current price of gold



Executives with track record of making significant discoveries and developing world class gold assets



Portfolio of projects in Tier-1 mining jurisdictions with mature infrastructure and political stability



Tight capital structure with strong insider positions

Executive Management, Board of Directors & Technical Advisory

PAUL A. DUMAS Executive Chairman



- +30 years in corporate finance, investment banking, marketing, operational oversight and shareholder value-creation
- Past Executive Vice President, Finance & Chief Financial Officer at Osisko Metals Inc

LOUIS GARIEPY P. ENG Director



- Geological engineer +30 years of mining experience in Québec and Latin America
- Last as VP, Exploration of O3 Mining Inc. (multi-million oz Au Marban Project) until takeover by Agnico-Eagle
- Past Exploration Manager of Anglo American PLC and IAMGOLD in Peru

MICHAEL DAKE President, CEO & Director



- +20 years mining executive with extensive experience in corporate leadership, investor relations
- Board governance across various mineral exploration companies

JACQUES TROTTIER, Lead Technical Advisor



- Ph.D +35 years as professional geologist
- Responsible for multi-million oz Au discoveries globally
- Founder & Executive Chair of Amex Exploration
- Receiver of many awards of recognition for mineral discovery

CLAUDE CHARRON Director



- +20 years Board experience
- Last as Board member of Osisko Metals Inc, Nadoli Capital (Brunswick Exploration Ltd.) and Typhoon Exploration.
- Chartered Professional Accountant (CPA)

MARTIN NICOLETTI Chief Financial Officer



- +35 years advising on capital market transactions, accounting, auditing and financial compliance services.
- Chartered Professional Accountant (CPA)

CHRIS HUGGINS Director



- +25 years experience with mining, technology and capital equipment companies in management, business development and operations
- Currently the CEO of Collective Metals Inc. and C2C Gold Corp.

ROBERT HORSLEY Director

- +19 years in finance, investor relations, marketing, management, and merger and acquisitions to public companies in mineral exploration, telecom, consumer packaged goods, e-sports and technology.

Precore Gold Corp. Project Locations



Projects located in prolific mining camps within regions that are well established and pro-mining.



Arikepay Project

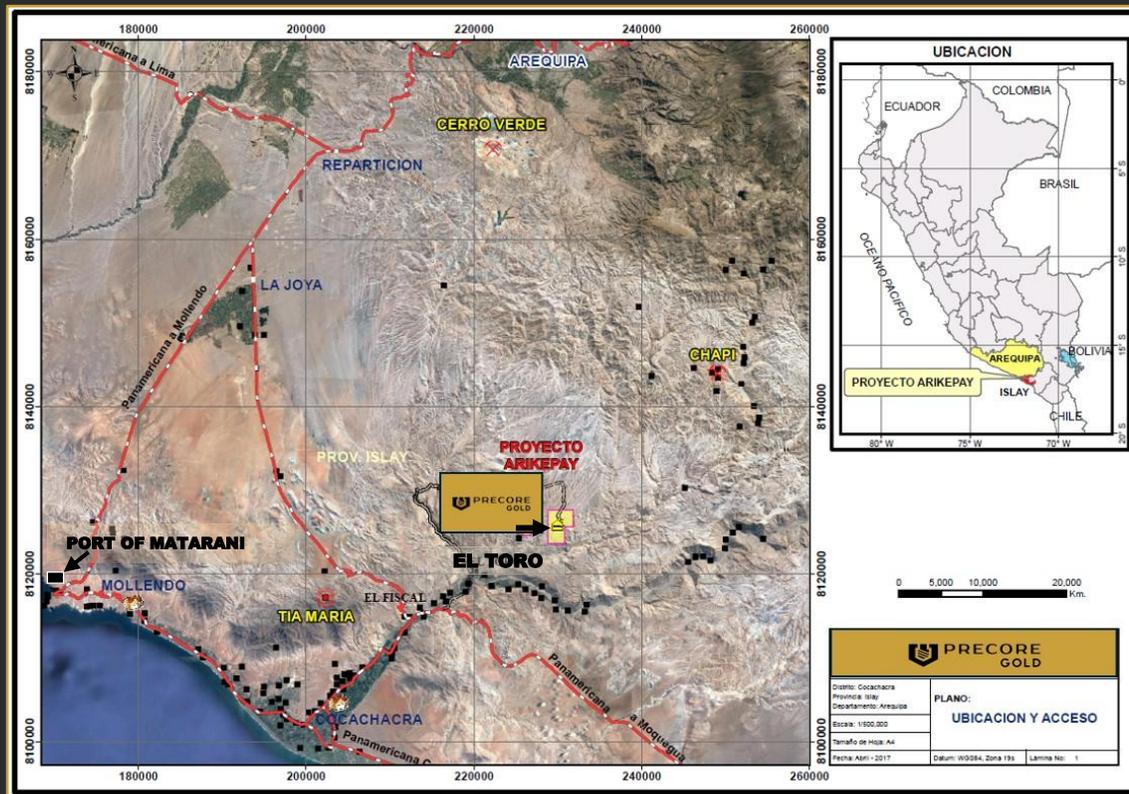
The Arikepay Project – Arequipa, Peru

- Option agreement with Alta Copper Corp. (see Fortescue Ltd acquisition offer December 2025) to acquire 100% interest in Arikepay Project.
- **Agreement entirely transacted in Canadian dollars.**
- **All terms of the agreement can be accelerated to seize on drilling successes and bullish gold price environment.**
- Precore can earn initial 51% interest by:
 - Issuing 1.5M shares of the Company;
 - Issuing additional 1M shares within 4 months after the date of issuance of the initial shares; and
 - Incurring minimum of \$5.5M in expenditures on Arikepay within 5 yrs, with \$1.5M in the first 3 yrs.
- Precore can earn additional 24% interest by:
 - Issuing an additional 1M shares;
 - Incurring additional minimum expenditures of \$3.5M on the property; and
 - Make annual cash payments to the Vendor of \$75k during each of the 5 yrs following the 5th anniversary of the Option Agreement, for total cash payments of \$375k.
- May acquire an additional 5% in Arikepay by identifying an inferred mineral resource estimate “MRE”.
- Can acquire remaining 20% (totaling 100%) by paying additional \$1M (or equivalent in shares) and a 1.5% NSR.



Map of Arikepay Project location among major deposits in Southern Peru

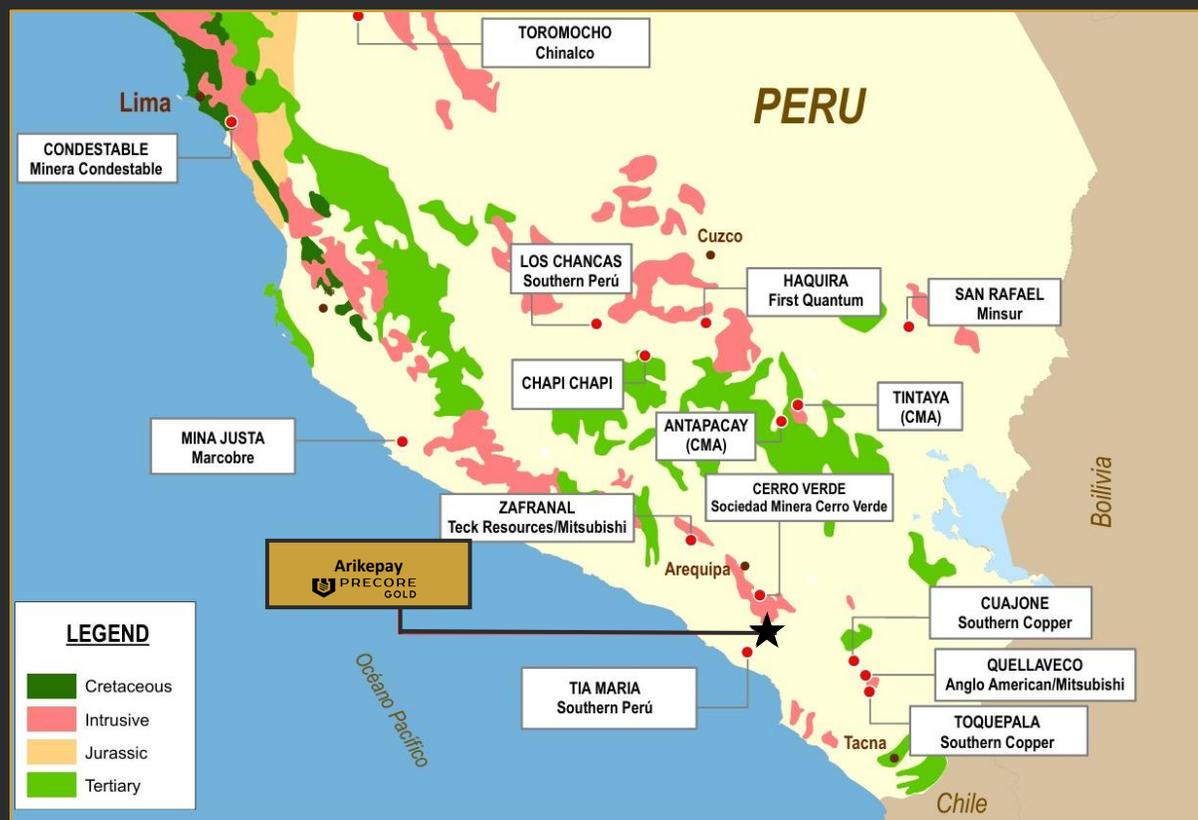
The Arikepay Project – Access



Map of Arikepay Project location - ease of access

- Province of Arequipa, 110 km south of Arequipa city, Southern Peru.
- Covers an area of 1,800 ha at ~1,200 m above sea level.
- Easily accessible by the Panamerican highway.
- Town of El Toro 73km to the major Port of Matarani.
- Port of Matarani supports booming regional mining.
- In February, Matarani awarded US\$600M extend the Southern International Terminal; increase cargo handling by 50% and mineral resource storage capacity by 22%.

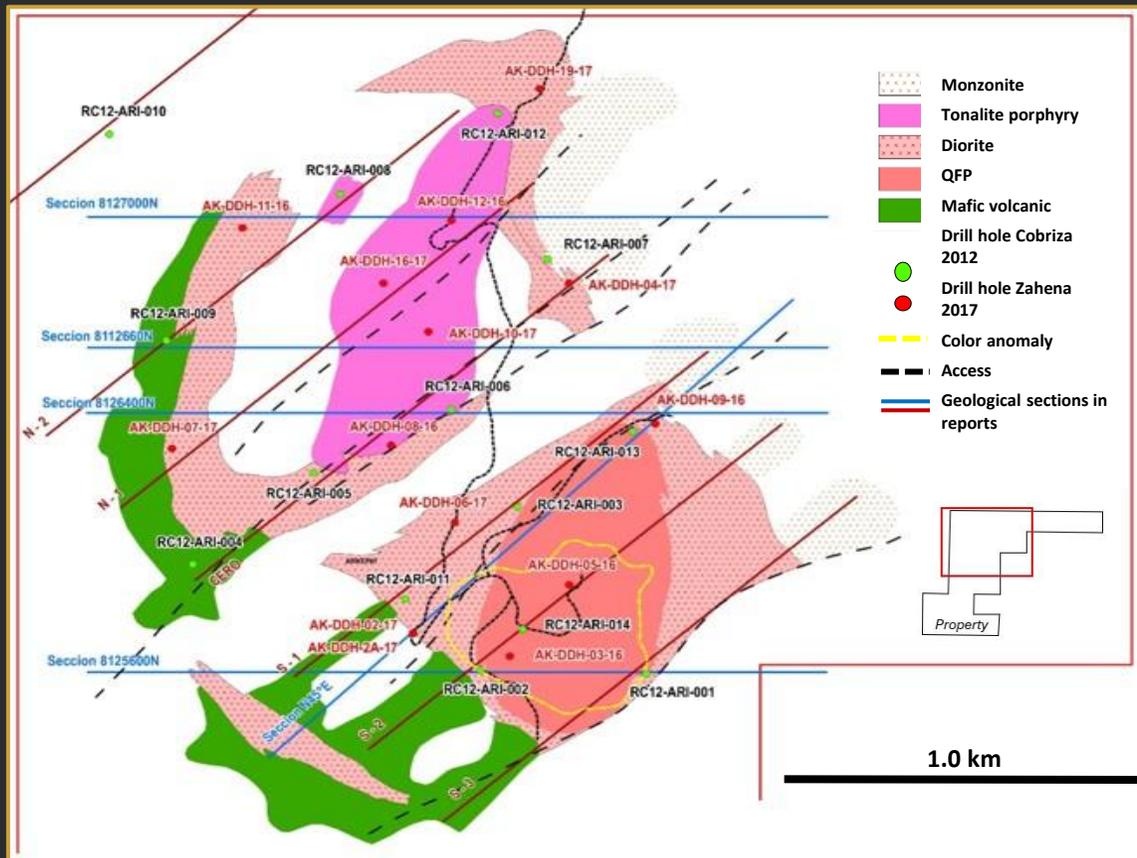
The Arikepay Project – Mining in Peru and the Arequipa District



Map of Arikepay Project location within the regional geological setting

- Mining makes up approx. 12% of Peru's GDP and 59% to 65% of its exports.
- Peru is second largest copper producer globally.
- Supportive mining-friendly legislation welcoming foreign investment.
- In a prolific mining region hosting several of Peru's largest mines; **our neighbors:**
- **Cerro Verde Mine (Peru's largest copper mine; Freeport-McMoRan, Sumitomo, Buenaventura)**
 - **Annual Production:** ~1.0 billion pounds of copper.
 - **Mineral Reserves:** 4.57 Mt at an average grade of 0.35% copper.
 - **Life of Mine:** Projected to continue until 2052, based on current reserves. ([fcx.com](https://www.fcx.com), 2024)
- **Tía María Project (Southern Peru)**
 - **Annual Production:** Expected to produce 120,000 tonnes of copper cathodes per year.
 - **Mineral Reserves:** 711 Mt at an average grade of 0.36% copper.
 - **Life of Mine:** Approximately 18 years, based on current reserves. ([Discovery Alert](#), 2025)
- **Zafranal Project (Teck 80%-Mitsubishi 20%)**
 - **Annual Production:** Estimated at 126,000 tonnes of copper per year over the first five years.
 - **Mineral Reserves:** 440.7 Mt at an average grade of 0.38% and 0.07g/t Au
 - **Life of Mine:** Expected to be 19 years. ([Teck Resources Limited](#), 2024)

The Arikepay Project – Local Geological Occurrence



Map of Arikepay Project geological occurrence

- Arequipa is located on what is known as the Southern Peru Copper-Gold Belt or part of the Central Andes porphyry belt.
- Dominated by porphyry copper-gold systems, often associated with calc-alkaline intrusive rocks (granodiorite to diorite).
- Major deposits like Cerro Verde and Zafranal occur near major crustal-scale fault zones, which acted as conduits for hydrothermal fluids and magmatic intrusions.
- Arikepay is a multi-phase Au-Cu intrusion complex including tonalite porphyries, diorites, monzonites and quartz feldspar porphyries.
- The multiphased complex has been recognized over an area of 2 km x 2 km and remains open laterally in all directions and at depth.

The Arikepay Project – Best Historical Drill Intercepts

Best historical drill intercepts in the Cu-Au-Ag quartz-feldspar porphyry include*:

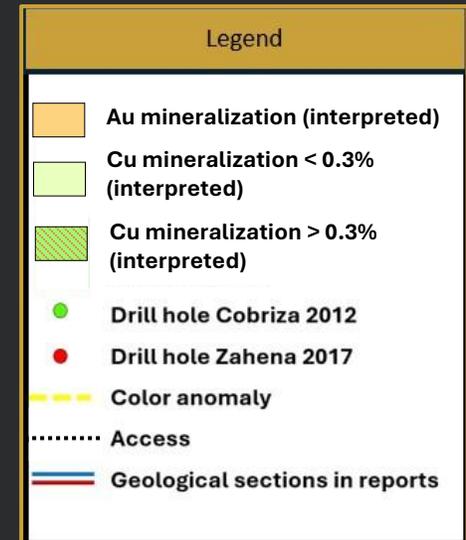
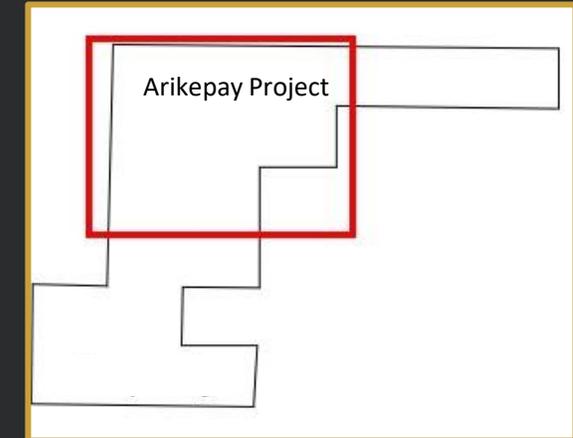
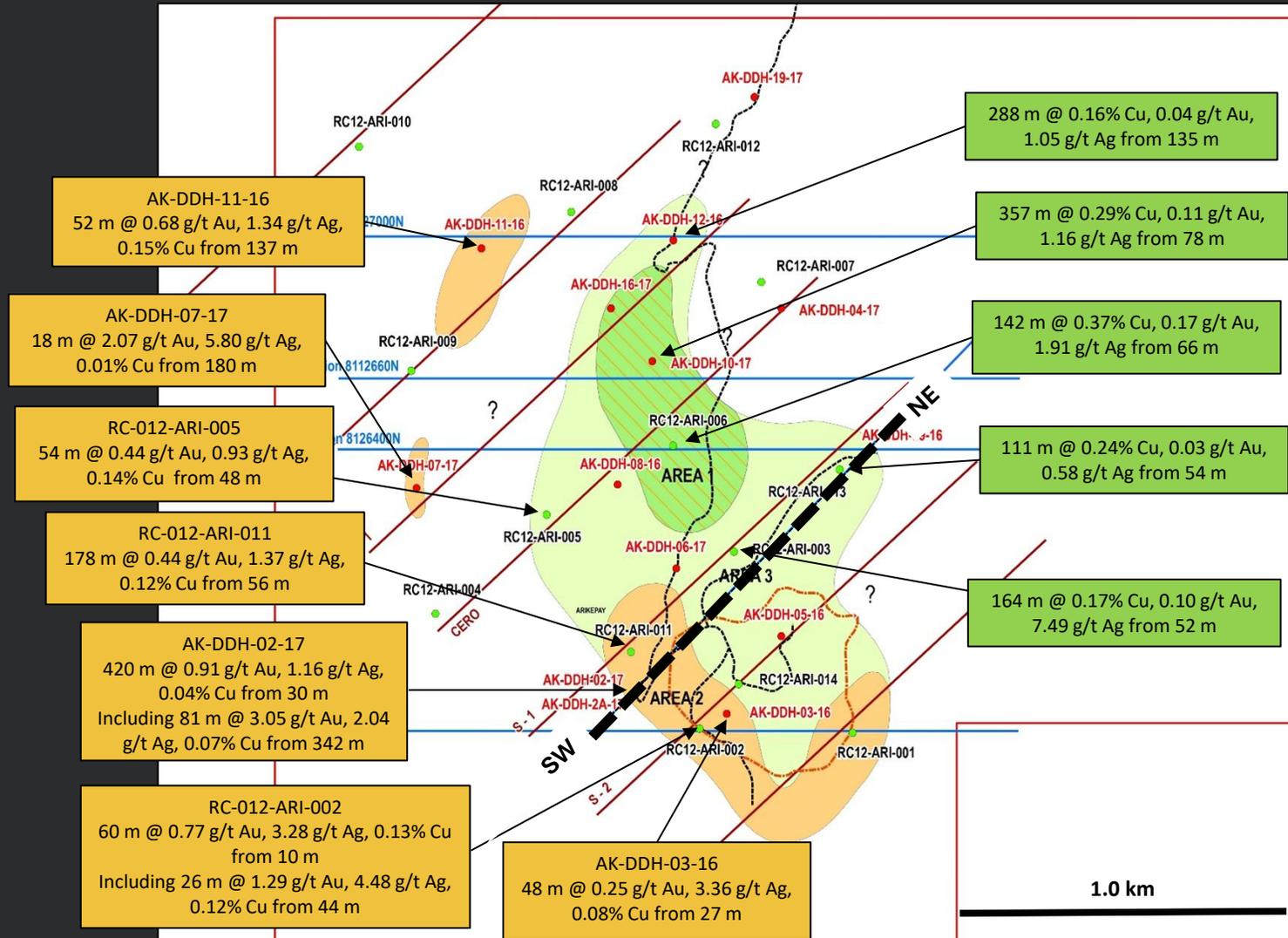
- 142 m @ 0.37% Cu, 0.17 g/t Au, 2.02 g/t Ag from 66 m in hole RC-012-ARI-006
- 357 m @ 0.29% Cu, 0.11 g/t Au, 1.16 g/t Ag from 78 m in hole AK-DDH-10-17
- 111 m @ 0.24% Cu, 0.03 g/t Au, 0.58 g/t Ag from 54 m in hole AK-DDH-09-16

Best historical drill intercepts in the Au-Ag-Cu diorite porphyry include*:

- 420 m @ 0.91 g/t Au, 1.16 g/t Ag, 0.04% Cu from 30 m in hole AK-DDH-02-17
 - Including 81 m @ 3.17 g/t Au, 2.12 g/t Ag, 0.07% Cu from 342 m
- 66 m @ 1.23 g/t Au, 0.36 g/t Ag, 0.03% Cu from 27 m in hole AK-DDH-02A-17
- 60 m @ 0.77 g/t Au, 3.28 g/t Ag, 0.14% Cu from 10 m in hole RC-012-ARI-002
 - including 26 m @ 1.29 g/t Au, 4.48 g/t Ag, 0.12% Cu from 44 m

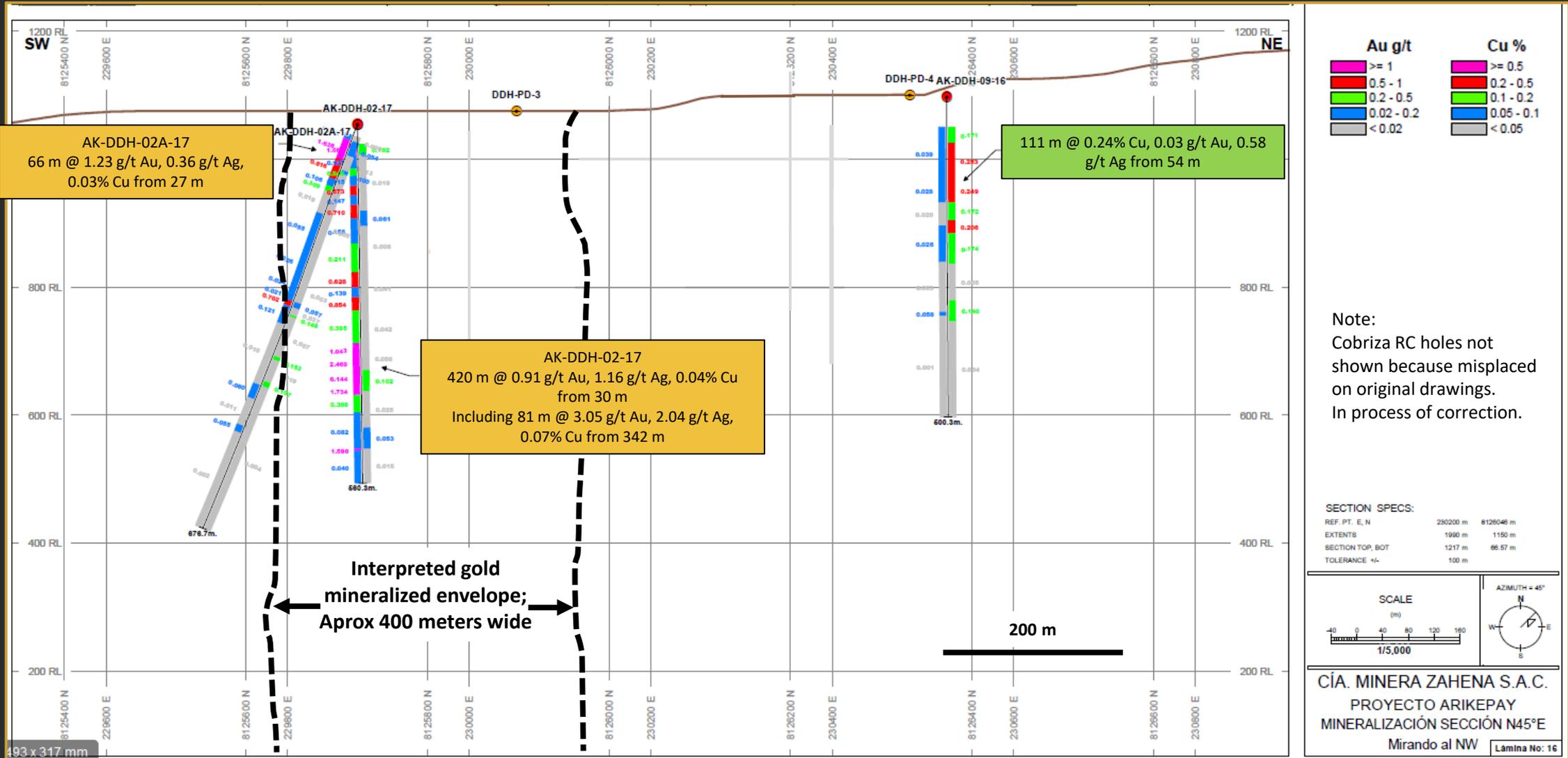
- Approx. 13,000 meters of past drilling
- RC holes done by Cobriza Metals Peru S.A.C. in 2012.
- DDH drill holes done by Campania Minera Zahena S.A.C. in 2017.
- Due to geological working over millions of years, two almost distinguishable mineralized “zones” have been created: one copper and one gold.

The Arikepay Project – Best Historical Drill Intercepts



Map including best historical drill intercepts at Arikepay Project (Source: Enrique Bernuy 2020)

The Arikepay Project – Cross Section Looking NW



Drill Core – AK-DDH-02-17

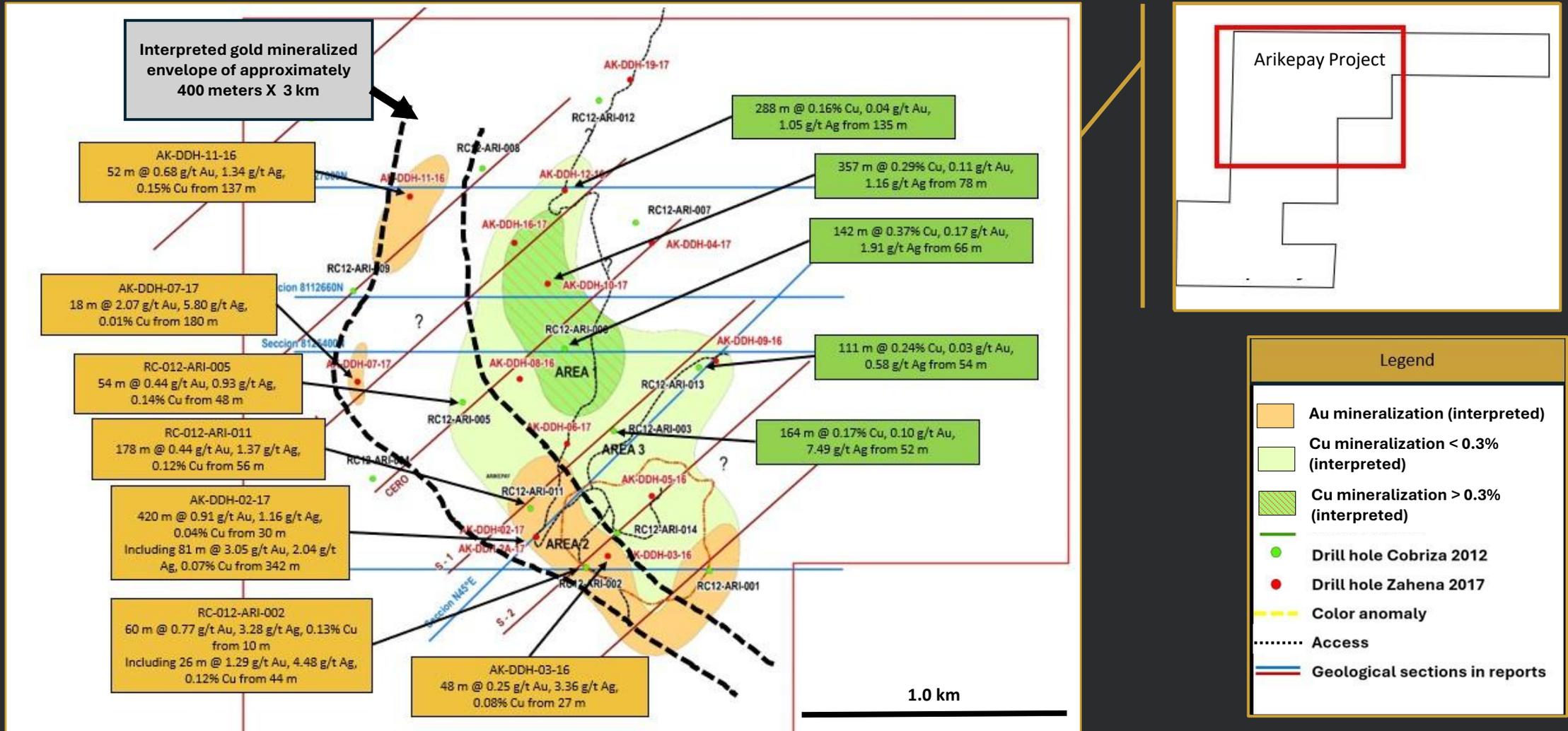


- Diorite porphyry
- Propylitic alteration
- Quartz veinlets stockwork
- Mineralization: pyrite magnetite gold
- This sample DS003976 returned 3.00 m @ 20.5 g/t Au, 4.4 g/t Ag

Note the low core angle of the mineralized quartz veinlets carrying the gold. All drill holes in the auriferous diorite porphyry, except one, were drilled vertically. Therefore, it is reasonable to think that the gold-rich structures haven't been tested properly and consequently the average gold grade of the envelope is underestimated.

This observation constitutes the basis of Precore Gold's exploration concept at Arikepay.

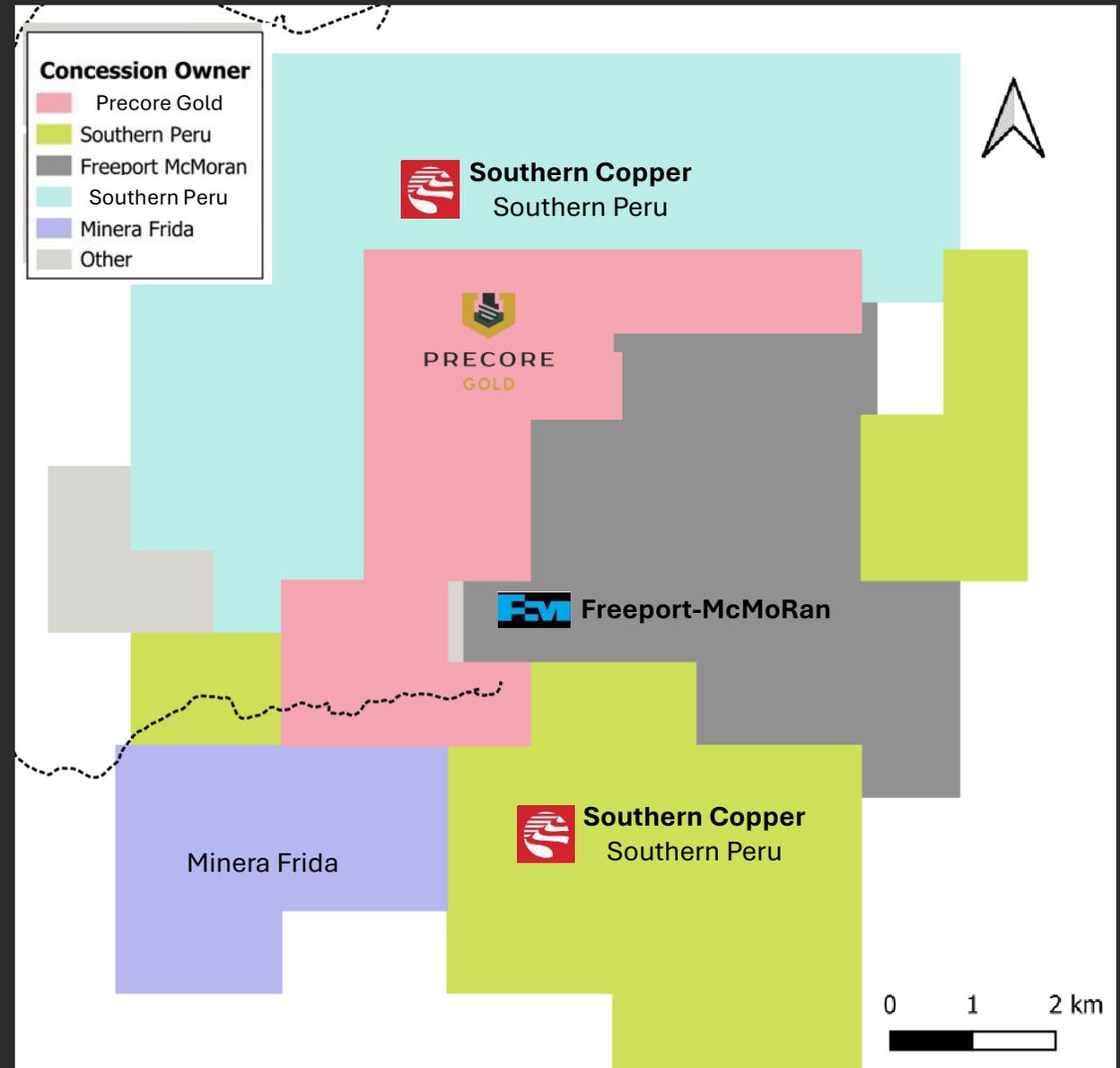
The Arikepay Project – Gold Mineralized Envelope – 0.4 X 3.0 km and Open



Map including best historical drill intercepts at Arikepay Project (Source: Enrique Bernuy 2020)

The Arikepay Project - Exploration concessions

- Surrounded by Tier-1 producers
- Prospectivity of the area is increasingly being recognized
- Most recently Freeport-McMoRan claims land to the Southeast of Precore



Precore Gold Arikepay Project exploration concessions and surrounding concession owners

The Arikepay Project – 2026 Brownfield Exploration Program Kick-Off



Historical DDH core warehoused in the town of El Toro.



Access road to the Arikepay Project: easy, unobstructed, direct access at 1,200m above sea level.



High-grade core samples taken from three different 3-meter sections from historical hole AK-DDH-02-17.

- Advance environmental and community work including permitting for water usage and a rigorous community outreach program.
- Update the existing Certificate of Non-Existence Archaeological Remains (CIRA certificate) relative to the new exploration project parameters.
- Refresh the access road to the project, primarily by the removal of wind drift sand for ease of access by technical teams and various consultants and contractors.
- Begin pre-drilling exploration work which includes high-resolution downhole imaging, in order to obtain data on interior surfaces.
- Conduct a geophysical survey (induced polarization) to better understand the concentrations of sulfide associated with the gold mineralization.



Lac Big-Rush Project

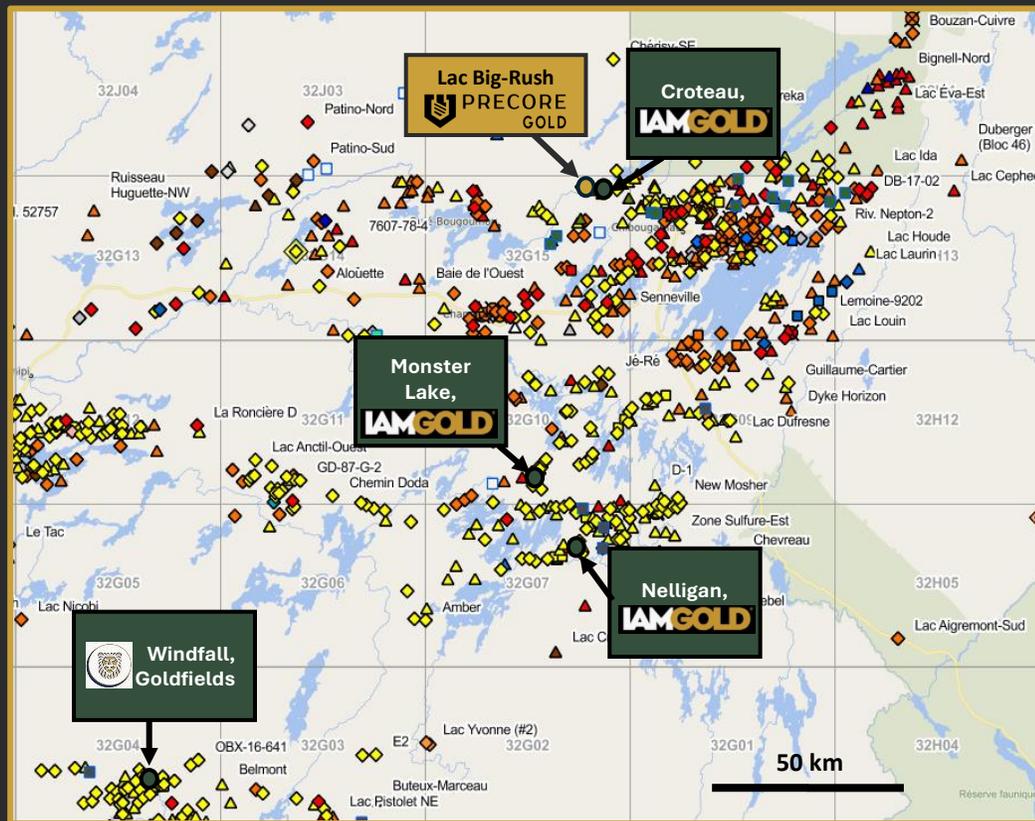
The Lac Big-Rush Project – Quebec, Canada

- Option agreement with private vendor to acquire 100% interest in Lac Big-Rush.
- Precore can earn a 100% interest in the property over the next 3 years:
 - Total cash payments of \$30,000 to the Vendor as follow:
 - ✓ \$5,000 paid upon the signature of the Letter of Intent;
 - ✓ \$5,000 paid upon the signature of the formal Option Agreement (The “Agreement”);
 - ✓ \$10,000 payable on the First anniversary date of the Agreement;
 - ✓ \$10,000 payable upon the receipt of a Positive Preliminary Economic Assessment.
 - Total issuance of 600,000 common shares of the Company on or before the following dates:
 - ✓ 400,000 common shares upon signature of the formal Option Agreement;
 - ✓ 100,000 common shares on the first anniversary date of the Agreement;
 - ✓ 100,000 common shares upon the receipt of a Positive Preliminary Economic Assessment;
 - At the end of this period, the Company will have acquired 100% interest in the Property.
 - Vendor will retain a 2% NSR from proceeds of any commercial production. Precore will have the right to purchase up to 1% of remaining NSR for the sum of \$1M at any time.



Map of Lac Big-Rush, ease of access to location

The Lac Big-Rush Project – Geological and Regional Highlights



Map of Lac Big-Rush project location among major deposits in Chibougamau, Quebec³

- Composed of 40 claim units covering approximately 2,214 hectares.
- ~32 kilometers from town of Chibougamau, accessible year-round via highway 113 and well-travelled gravel roads.
- Chibougamau Mining Camp has a total of 1.6 B lbs copper lbs. and 3.2 Moz gold mined since the 1950's, mostly from underground mines¹.
- A region experiencing a revival of interest from miners advancing important projects:
 - Iamgold's Nelligan project hosts 73.5 Mt at 0.84 g/t Indicated and 129.5 Mt at 0.87 g/t Inferred (Iamgold PR, February 23, 2023)
 - December 19, 2025, Iamgold completed acquisition of Northern Superior to create "Nelligan Mining Complex", one of the largest pre-production gold camps in Canada with M&I of 3.75 Moz Au and Inferred Mineral Resources of 8.65 Moz Au.
 - Neighboring Croteau Project (now Iamgold) with Inferred near surface resources of 640,000 oz at 1.73 g/t hosted in iron carbonate altered shear system with quartz².

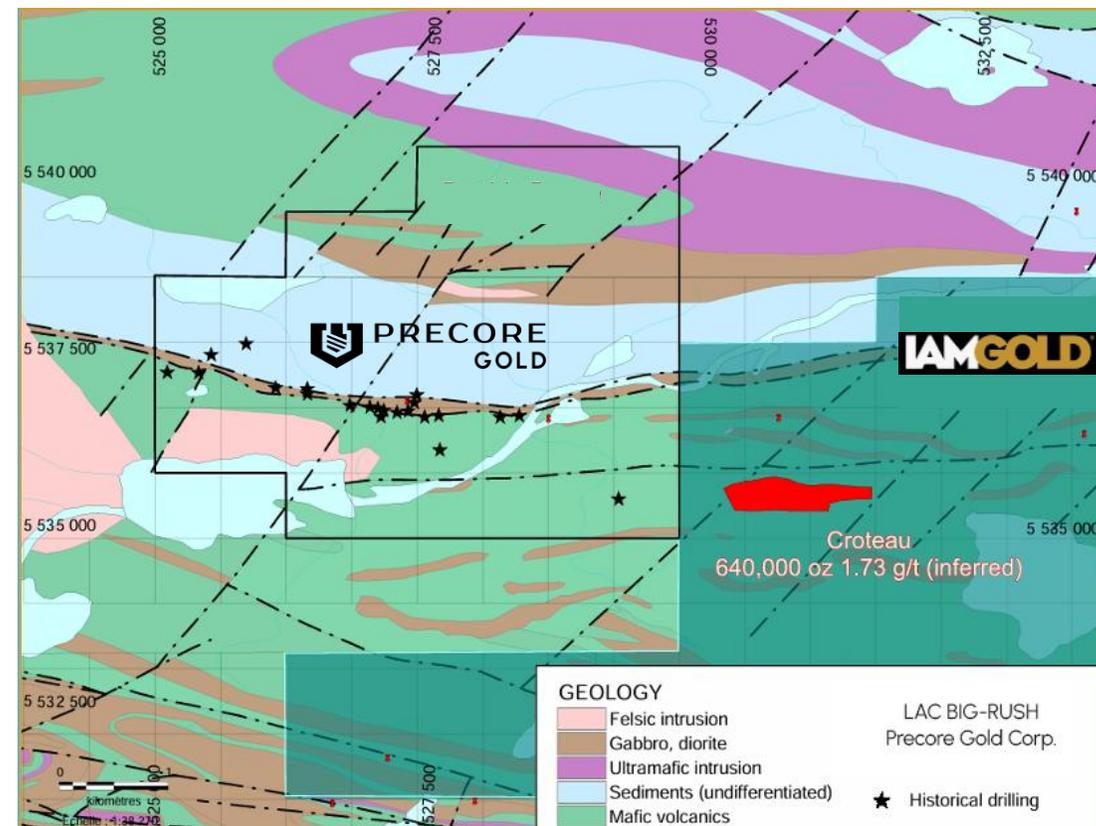
¹ Technical Review & Evaluation of the Exploration Potential of the "Lac Chibougamau" Mining Properties, in McKenzie, Roy, Obalski and Lemoine Townships, Abitibi Mining District, Province of Québec NTS 32G16, for Chibougamau Independent Mines Inc. and Globex Mining Entreprises Inc. Larouche C., 2012.

²<https://iamgold.com>

³Gestim, May 2025

The Lac Big-Rush Project – Historical Work

- Has had limited exploration work performed from the early 1950's until the early 1980's, when Noranda drilled approximately 10 diamond drill holes.
- Two historical gold showings, Tadd and Croteau West, are listed in the Province Sigeom database.
 - The Tadd showing interpreted as a 2.3 meters wide mineralized quartz vein on average followed over 50 meters of strike length.
 - The mineralized structure has an east-west orientation and is strongly dipping.
 - Two drilled results returned 7.2 and 5.3 grams per tons over 0.7 meters from DDH BG 84-4 (Sigeom).
 - The Croteau showing located about 2.6km east of the Tadd showing is an outcropping mineralized occurrence.
 - A channel sample returned 3 g/t Au over 1.5 meters during Cree Mineral Exploration Board 2018 prospecting program (assessment report GM-71214).



Map of Lac Big-Rush including location of historical showings



Kimber Project

The Kimber Project – British Columbia, Canada

- 100% owned Kimber property is located approximately 14.5km north of Kimberly, BC at 1,325 meters elevation and comprised of 5 continuous mineral claims covering an area of 2,231 ha.
- Part of the region's Fort Steele Mining Division and 13km north of Teck's past producing Sullivan Mine, which produced lead, zinc, silver from 1909 to 2001.
- Contained within Mesoproterozoic siliciclastic rocks belonging to the Purcell Supergroup, specifically the Kitchener and Creston formations. (Höy, 1993).
- Historic rock sampling assay values of 0.23 % Cu, and 0.107 g/t Au were reported from a surface sample from the Kimber Property (Sample CK16-44, Kennedy, 2017)¹.
- Fall 2024 soil survey campaign strengthened and expanded the 2022 soil anomalies and identified several new gold and copper anomalies, as well as widespread barite anomalies in the area of the grid.
- Considering a further work program in the future to test the new anomalies.



Map of Kimber location access to location

¹ NI 43-101 Technical Report, June 3, 2022.

Capital Structure – At January 23, 2026

Shares outstanding	32,002,940		
Warrants	7,706,744	@0.12\$-0.25\$	Exp. 2026-2028
Brokers warrants	401,000	@0.10\$	Exp. 2026
Options	1,100,000	@0.135\$	Exp. 2030
Shares fully diluted	41,210,684		

Detailed Breakdown Share Ownership	
Management SEDI Ownership	34.7%
Top Shareholders	20.8%
Public float	44.5%
CSE: PRCG	

Precore Gold Corp. – Investment Highlights

01



MAXIMIZING SHAREHOLDER VALUE

Strategic emphasis on delivering returns during favorable gold market conditions.

03



PRIME PROJECT LOCATIONS

Diverse assets located in stable, mining-friendly Tier-1 jurisdictions.

02



PROVEN LEADERSHIP

Experienced board and advisors with a history of discovering and advancing top-tier gold projects.

04



STRONG OWNERSHIP STRUCTURE

Strong capital management minimizing dilution and significant insider commitment.

Contact Us

For investor inquiries, contact:

PAUL A. DUMAS

Executive Chairman

investor@precoregold.com

www.precoregold.com

CSE: PRCG

